

# PROSPECTUS



## KINSTEEL BERHAD

(Company No: 210470-M)  
(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 10,000,000 NEW ORDINARY SHARES OF RM1.00 EACH AT AN ISSUE PRICE OF RM1.80 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION OF WHICH 5,000,000 NEW ORDINARY SHARES OF RM1.00 EACH SHALL BE BY WAY OF PRIVATE PLACEMENT

OFFER FOR SALE OF 5,100,000 ORDINARY SHARES OF RM1.00 EACH AT AN OFFER PRICE OF RM1.80 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION

*Financial Adviser, Managing Underwriter and Placement Agent*



**RHB SAKURA MERCHANT BANKERS BERHAD**

(Company No: 19663-P)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION 4

LISTING SOUGHT : MAIN BOARD OF THE KUALA LUMPUR STOCK EXCHANGE

### **KINSTEEL BERHAD** (210470-M)

WISMA KIN KEE: No. 5, Persiaran Sultan Abu Bakar, Kawasan Perindustrian Ringan IM 6, Bandar Indera Mahkota, 25200 Kuantan, Pahang Darul Makmur.  
Tel: 09-573 3333 Fax: 09-573 3999

This Prospectus is dated 30 September 2002

